

INTEGRATING ZOOM

About

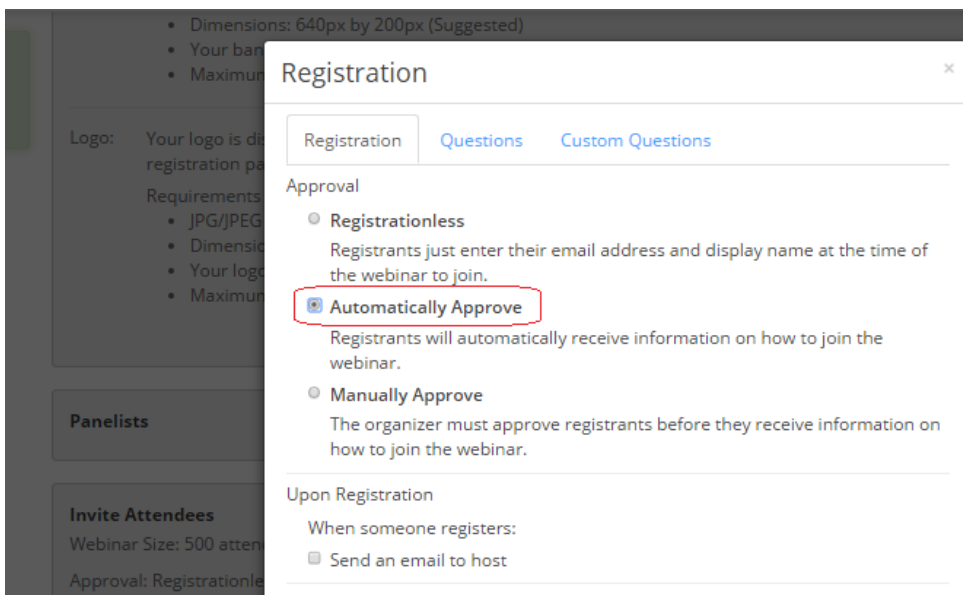
Zoom integration allows you to use ONTRAPORT Smart Forms to register contacts for a webinar and follow-up accordingly. And registrants could receive Zoom's notification email as well as any automated reminders and follow up messages you set up in ONTRAPORT to contact attendees after the webinar, etc.

Prerequisites

- An **ONTRAPORT** account
- A **ZOOM** account

Ping URL Method

1. Schedule a Webinar in Zoom
2. Edit the Invite Attendees Section, choose the registration to Automatically Approve or Manually Approve. And in Questions tab, no registration field is set "required".



3. Get webinar Id. From below picture, the webinar id is 655783138.

Manage "test for ontraport"

Topic:
test for ontraport

Time:
Sep 25, 2015 8:00 PM (GMT-7:00) Pacific Time (US and Canada) [Add to calendar](#) ▾

Webinar ID:
655-783-138

Host Video:
On

Panelists Video:
On

4. Create a Smart Form or Order Form in ONTRAPORT to accept webinar registrations. The Form must contain at least the **First Name**, **Last Name** and **Email** fields.
5. Select the **Settings** tab on the Smart Form.
6. Add a Rule in the **Always On Rules** section (for Order Forms, create the Rule in the **Rules: Successful Payment** section). Name the rule and select **Ping a URL** under **Then Do This**. Copy and paste the following URL into the URL box:

[https://www.zoom.us/webinar/register/\[webinarId\]](https://www.zoom.us/webinar/register/[webinarId])

Change the [webinarId] to 65578138

Copy the following parameters into the Post Data Box

first_name=[First Name]&last_name=[Last Name]&email=[Email]&questions=&custom_questions=

PING URL

URL [← Insert Mer...](#)

<https://www.zoom.us/webinar/register/655783138>

Post Data [← Insert Mer...](#)

first_name=[First Name]&last_name=[Last Name]

Send as

JSON

7. Save and post the form

How to Test the Integration

1. Register for the Webinar
 - a. Go to your published Form
 - b. Fill out the information and submit the information

2. Check to see if you Registered
 - . Go to your Zoom Account and Login
 - a. Navigate to **My Webinars**
 - b. Find your Webinar
 - c. View the Webinar
 - d. View Manage Attendees Section
 - e. Ensure your test contact is included in the Registrants